



Global Corporate Trust
214 North Tryon Street, 26th Floor
Charlotte, North Carolina 28202

**Notice to Holders of Notes issued by ICG US CLO 2021-1, Ltd. and, as applicable,
ICG US CLO 2021-1, LLC**

Rule 144A Global Notes		
	CUSIP	ISIN
Class A-1 Notes	449303 AA4	US449303AA43
Class A-2 Notes	449303 AC0	US449303AC09
Class B Notes	449303 AE6	US449303AE64
Class C Notes	449303 AG1	US449303AG13
Class D Notes	449303 AJ5	US449303AJ51
Class E Notes	449289 AA5	US449289AA58
Subordinated Notes	449289 AC1	US449289AC15

Regulation S Global Notes		
	CUSIP	ISIN
Class A-1 Notes	G4720B AA7	USG4720BAA73
Class A-2 Notes	G4720B AB5	USG4720BAB56
Class B Notes	G4720B AC3	USG4720BAC30
Class C Notes	G4720B AD1	USG4720BAD13
Class D Notes	G4720B AE9	USG4720BAE95
Class E Notes	G4720E AA1	USG4720EAA13
Subordinated Notes	G4720E AB9	USG4720EAB95

and notice to the parties listed on Schedule A attached hereto.

Notice of Partial Redemption by Refinancing and Proposed Supplemental Indenture

PLEASE FORWARD THIS NOTICE TO BENEFICIAL HOLDERS

Reference is made to that certain Indenture, dated as of March 11, 2021 (as may be amended, modified or supplemented from time to time, the “*Indenture*”), among ICG US CLO 2021-1, Ltd., as issuer (the “*Issuer*”), ICG US CLO 2021-1, LLC, as co-issuer (together with the Issuer, the “*Co-Issuers*”), and U.S. Bank Trust Company, National Association (as successor in interest to U.S. Bank National Association), as trustee (in such capacity, the “*Trustee*”). Capitalized terms used but not defined herein which are defined in the Indenture shall have the meaning given thereto in the Indenture.

Pursuant to Section 8.3(c) of the Indenture, the Trustee hereby provides notice of a proposed first supplemental indenture (hereinafter referred to as the “*Proposed Supplemental Indenture*”) to be entered into between the Issuer, the Co-Issuer and the

Trustee pursuant to Section 8.1(a)(xv) of the Indenture in connection with an Optional Redemption by Refinancing, a copy of which is attached hereto as **Exhibit A**. The Proposed Supplemental Indenture is proposed to be executed on July 3, 2024, which shall also be the Redemption Date.

The Trustee hereby provides notice that a Majority of the Subordinated Notes have directed a Refinancing of the Class A-1 Notes, Class A-2 Notes, Class B Notes and the Class C Notes (the “**Refinanced Notes**”) on the Redemption Date in accordance with Section 9.2(a) of the Indenture. Accordingly, the Trustee hereby provides notice pursuant to Section 9.4(a) of the Indenture of a Partial Redemption by Refinancing of the Refinanced Notes as follows:

- i) The Record Date will be July 2, 2024.
- ii) The Redemption Date will be July 3, 2024.
- iii) The Redemption Prices of the Refinanced Notes to be redeemed are as follows:

Class	Aggregate Outstanding Amount	Accrued Interest	Redemption Price
Class A-1 Notes	\$244,000,000.00	\$3,574,250.00	\$247,574,250.00
Class A-2 Notes	\$12,000,000.00	\$182,969.45	\$12,182,969.45
Class B Notes	\$48,000,000.00	\$752,411.15	\$48,752,411.15
Class C Notes	\$24,000,000.00	\$399,305.57	\$24,399,305.57

- iv) On the Redemption Date, all of the Refinanced Notes are to be redeemed in full, and interest on such Refinanced Notes shall cease to accrue on the Redemption Date.
- v) The Refinanced Notes in the form of Certificated Notes, if any, to be redeemed are to be surrendered for payment of the Redemption Price at the following address:

U.S. Bank Trust Company, National Association
 Global Corporate Trust
 111 Fillmore Ave E
 St. Paul, MN 55107-1402
 Attention: Bondholder Services – EP-MN-WS2N – ICG US CLO 2021-1, Ltd.

- vi) For the avoidance of doubt, none of the Subordinated Notes are being redeemed on the Redemption Date.

Please note that this notice of redemption may be withdrawn and/or modified in accordance with Section 9.4(b) of the Indenture. In addition, please note that the Partial Redemption by Refinancing described above and the execution of the Proposed

Supplemental Indenture are subject to the satisfaction of certain conditions set forth in the Indenture, including, without limitation, the conditions set forth in Articles VIII and IX of the Indenture. The Trustee does not express any view on the merits of, and do not make any recommendation (either for or against) with respect to, the Proposed Supplemental Indenture or the proposed Partial Redemption by Refinancing and gives no investment, tax or legal advice. Each Holder should seek advice from its own counsel and advisors based on the Holder's particular circumstances.

Recipients of this notice are cautioned that this notice is not evidence that the Trustee will recognize the recipient as a Holder. In addressing inquiries that may be directed to it, the Trustee may conclude that a specific response to a particular inquiry from an individual Holder is not consistent with equal and full dissemination of information to all Holders. Holders should not rely on the Trustee as their sole source of information.

The Trustee expressly reserves all rights under the Indenture, as applicable and including, without limitation, its right to payment in full of all fees and costs (including, without limitation, fees and costs incurred or to be incurred by the Trustee in performing its duties, indemnities owing or to become owing to the Trustee, compensation for Trustee time spent and reimbursement for fees and costs of counsel and other agents it employs in performing its duties or to pursue remedies) prior to any distribution to Holders or other parties, as provided in and subject to the applicable terms of the Indenture, and its right, prior to exercising any rights or powers vested in it by the Indenture at the request or direction of any of the Holders, to receive security or indemnity satisfactory to it against all costs, expenses and liabilities which might be incurred in compliance therewith, and all rights that may be available to it under applicable law or otherwise.

This notice is being sent to Holders by U.S. Bank Trust Company, National Association in its capacity as Trustee. Holders with questions regarding this notice should direct their inquiries, in writing, to: Chris Simanic, U.S. Bank Trust Company, National Association, Global Corporate Trust – ICG US CLO 2021-1, Ltd., 214 North Tryon Street, 26th Floor, Charlotte, North Carolina 28202, or via email at christopher.simanic@usbank.com.

**U.S. BANK TRUST COMPANY,
NATIONAL ASSOCIATION,
as Trustee**

June 26, 2024

SCHEDULE A

ICG US CLO 2021-1, Ltd.
c/o Appleby Global Services (Cayman) Limited,
71 Fort Street, PO Box 500,
Grand Cayman, KY1-1106,
Cayman Islands
Email: ags-ky-structured-finance@global-ags.com
Attention: The Directors

ICG US CLO 2021-1, LLC
c/o Puglisi & Associates
850 Library Avenue, Suite 204
Newark, Delaware 19711
Attention: Manager
Fax: (302) 738-7210
Email: dpuglisi@puglisiassoc.com

ICG Debt Advisors LLC – Manager Series
277 Park Avenue, 41st Floor
New York, New York 10172
Email: ICGUSCLOS@icgam.com

U.S. Bank Trust Company, National Association,
as Information Agent
Email: icgusclo20211_17g5@usbank.com

U.S. Bank Trust Company, National Association,
as Collateral Administrator

S&P Global Ratings
cdo_surveillance@spglobal.com

Cayman Islands Stock Exchange
PO Box 2408
Grand Cayman, KY1-1105
Cayman Islands
Email: listing@csx.ky and csx@csx.ky

legalandtaxnotices@dtcc.com
eb.ca@euroclear.com
CA_Luxembourg@clearstream.com
ca_mandatory.events@clearstream.com
voluntaryreorgannouncements@dtcc.com
redemptionnotification@dtcc.com

Exhibit A

[Proposed Supplemental Indenture]

Subject to completion and amendment, draft dated June 26, 2024

FIRST SUPPLEMENTAL INDENTURE

to the

INDENTURE
dated as of March 11, 2021

by and among

ICG US CLO 2021-1, LTD.,
as Issuer,

ICG US CLO 2021-1, LLC,
as Co-Issuer,

and

U.S. BANK TRUST COMPANY, NATIONAL ASSOCIATION,
as Trustee

This FIRST SUPPLEMENTAL INDENTURE dated as of July 3, 2024 (this "Supplemental Indenture") to the Indenture, dated as of March 11, 2021 (the "Indenture"), is entered into by and among ICG US CLO 2021-1, Ltd., an exempted company incorporated with limited liability under the laws of the Cayman Islands (the "Issuer"), ICG US CLO 2021-1, LLC, a limited liability company organized under the laws of the State of Delaware (the "Co-Issuer" and, together with the Issuer, the "Co-Issuers"), and U.S. Bank Trust Company, National Association (as successor-in-interest to U.S. Bank National Association), as trustee under the Indenture (together with its successors in such capacity, the "Trustee"). Capitalized terms used but not otherwise defined herein shall have the respective meanings set forth in the Indenture.

PRELIMINARY STATEMENT

WHEREAS, pursuant to Section 8.1(a)(xv) of the Indenture, without the consent of any Holder, but with the consent of the Collateral Manager, the Co-Issuers, when authorized by Resolutions, at any time and from time to time, may enter into one or more supplemental indentures, to make any changes as shall be necessary to issue or co-issue, as applicable, Refinancing Obligations and to make such other changes that are determined by the Collateral Manager to be necessary or desirable to facilitate an Optional Redemption by Refinancing;

WHEREAS, the requirements of Sections 8.1(a)(xv) and 9.2 of the Indenture have been satisfied with respect to the Partial Redemption of the Class A-1 Notes, the Class A-2 Notes, the Class B Notes and the Class C Notes issued on the Closing Date;

WHEREAS, pursuant to Section 1.2(w) of the Indenture, all calculations related to Maturity Amendments, Bankruptcy Exchanges, Distressed Exchanges, Workout Obligations (and definitions related thereto) and the Investment Criteria (and definitions related to the Investment Criteria and Section 12.2 of the Indenture) that, in each case, would otherwise be calculated cumulatively and each other test that would be tested cumulatively under the Indenture will be reset at zero on the date on which the Class A Notes (or any Refinancing Obligations with an equivalent rating) have been subject to a Refinancing;

WHEREAS, the Co-Issuers wish to amend the Indenture pursuant to Section 8.1(a)(xv) to effect the modifications set forth in Section 1 below; and

WHEREAS, the conditions set forth for entry into a supplemental indenture pursuant to Sections 8.1 and 8.3 of the Indenture have been satisfied;

NOW, THEREFORE, in consideration of the mutual agreements herein set forth, the parties agree as follows:

1. Amendments. Effective as of the date hereof upon satisfaction of the conditions set forth in Section 2 below, the following amendments are made to the Indenture pursuant to Section 8.1(a)(xv) of the Indenture, as applicable:

(i) The following definitions set forth in Section 1.1 of the Indenture are amended and restated in their entirety as follows:

"Class A-1 Notes": (i) Prior to the First Refinancing Date, the Class A-1 Senior Secured Floating Rate Notes issued on the Closing Date pursuant to this Indenture and (ii) on and after the First Refinancing Date, the Class A-1-R Notes.

"Class A-2 Notes": (i) Prior to the First Refinancing Date, the Class A-2 Senior Secured Floating Rate Notes issued on the Closing Date pursuant to this Indenture and (ii) on and after the First Refinancing Date, the Class A-2-R Notes.

"Class B Notes": (i) Prior to the First Refinancing Date, the Class B Senior Secured Floating Rate Notes issued on the Closing Date pursuant to this Indenture and (ii) on and after the First Refinancing Date, the Class B-R Notes.

"Class C Notes": (i) Prior to the First Refinancing Date, the Class C Senior Secured Deferrable Floating Rate Notes issued on the Closing Date pursuant to this Indenture and (ii) on and after the First Refinancing Date, the Class C-R Notes.

"Initial Purchaser": (i) With respect to the Notes issued on the Closing Date, Barclays Capital Inc., in its capacity as initial purchaser under the related Purchase Agreement and (ii) with respect to the First Refinancing Notes issued on the First Refinancing Date, BofA Securities, Inc., in its capacity as initial purchaser under the related Purchase Agreement.

"Non-Call Period": (i) With respect to the Notes issued on the Closing Date, the period from the Closing Date to but excluding the Payment Date in April 2023 and (ii) with

respect to the First Refinancing Notes issued on the First Refinancing Date, the period from the First Refinancing Date to but excluding April 3, 2025.

"Offering Circular": (i) With respect to the Notes issued on the Closing Date, the final offering circular relating to the offer and sale of such Notes dated March 9, 2021 and (ii) with respect to the First Refinancing Notes issued on the First Refinancing Date, the final offering circular relating to the offer and sale of such Notes dated [●], 2024.

"Purchase Agreement": (i) With respect to the Notes issued on the Closing Date, the agreement dated as of the Closing Date among the Co-Issuers and Barclays Capital Inc., as initial purchaser, with respect to the purchase of certain Classes of such Notes on the Closing Date, as amended from time to time and (ii) with respect to the First Refinancing Notes issued on the First Refinancing Date, the agreement dated as of the First Refinancing Date among the Co-Issuers and BofA Securities, Inc., as initial purchaser, with respect to the purchase of such Notes on the First Refinancing Date, as amended from time to time.

(ii) Section 1.1 of the Indenture is amended by inserting the following new definitions in the appropriate alphabetical location:

"Class A-1-R Notes": The Class A-1-R Senior Secured Floating Rate Notes issued on the First Refinancing Date pursuant to this Indenture and having the characteristics specified in Section 2.3.

"Class A-2-R Notes": The Class A-2-R Senior Secured Floating Rate Notes issued on the First Refinancing Date pursuant to this Indenture and having the characteristics specified in Section 2.3.

"Class B-R Notes": The Class B-R Senior Secured Floating Rate Notes issued on the First Refinancing Date pursuant to this Indenture and having the characteristics specified in Section 2.3.

"Class C-R Notes": The Class C-R Senior Secured Deferrable Floating Rate Notes issued on the First Refinancing Date pursuant to this Indenture and having the characteristics specified in Section 2.3.

"First Refinancing Date": July 3, 2024.

"First Refinancing Notes": The Class A-1-R Notes, the Class A-2-R Notes, the Class B-R Notes and the Class C-R Notes.

(iii) The definition of "Benchmark Rate" in Section 1.1 of the Indenture is amended by:

(a) inserting the following prior to the first proviso thereof:

"; *provided* that, with respect to the First Refinancing Notes, on and after the First Refinancing Date, the Benchmark Rate shall be the Term SOFR Benchmark Rate;"

(b) inserting the following at the end thereof:

"The Benchmark Rate for the Floating Rate Notes for purposes of the definitions of Aggregate Excess Funded Spread, Aggregate Funded Spread and Assumed Reinvestment Rate shall be the Benchmark Rate for the Floating Rate Notes other than the First Refinancing Notes."

(iv) The definition of "Closing Date" in Section 1.1 of the Indenture is amended to add the following at the end thereof:

"; *provided* that, the term "Closing Date" as used in the definitions "Highest Ranking Class", "Rating Agency" and "Restricted Trading Period" and in Section 2.5 shall also mean and include (as the context requires) the First Refinancing Date solely with respect to the First Refinancing Notes."

(v) The table in Section 2.3 of the Indenture is amended by replacing the columns with the headings "Class A-1 Notes", "Class A-2 Notes", "Class B Notes" and "Class C Notes" with the columns of the table set forth in Annex A hereto, respectively.

(vi) Section 14.3(a)(v) of the Indenture is amended and restated in its entirety as follows:

"(v) the Initial Purchaser at (1) Barclays Capital Inc., 745 Seventh Avenue, New York, NY 10019, Attention: CLO Structuring, email: clostructuring@barclays.com, or at any other address subsequently furnished in writing to the Co-Issuers and the Trustee by Barclays Capital Inc. and (2) BofA Securities, Inc., One Bryant Park, 3rd Floor, New York, New York, 10036, Attention: Global Credit and Special Situations Structured Products Group, with a copy to: BofA Securities, Inc., One Bryant Park, New York, New York 10036, Attention: Legal Department;"

(vii) The Exhibits to the Indenture are amended as reasonably acceptable to the Co-Issuers, the Trustee and the Collateral Manager in order to conform such Exhibits to the modifications to be made to the Indenture.

2. Conditions Precedent. The modifications to be effected pursuant to Section 1 above shall become effective as of the date first written above upon receipt by the Trustee of each of the following:

(i) an Officer's certificate of each of the Co-Issuers (A) evidencing the authorization by Resolutions of the execution and delivery of this Supplemental Indenture and the Purchase Agreement related to the First Refinancing Notes and the execution, authentication and delivery of the First Refinancing Notes applied for by it and specifying the Stated Maturity, principal amount and Interest Rate of each Class of First Refinancing Notes to be authenticated and delivered and (B) certifying that (1) the attached copy of such Resolutions is a true and complete copy thereof, (2) such Resolutions have not been rescinded and are in full force and effect on and as of the First Refinancing Date and (3) the Officers authorized to execute and deliver such documents hold the offices and have the signatures indicated thereon;

(ii) from each of the Co-Issuers either (A) a certificate of the Applicable Issuer or other official document evidencing the due authorization, approval or consent of any governmental body or bodies, at the time having jurisdiction in the premises, together with an Opinion of Counsel to the effect that no other authorization, approval or consent of any governmental body is required for the valid issuance of the First Refinancing Notes, or (B) an Opinion of Counsel to the effect that no such authorization, approval or consent of any governmental body is required for the valid issuance of the First Refinancing Notes except as have been given (provided that the opinions delivered pursuant to clause (iii) below may satisfy the requirement);

(iii) opinions of (A) Linklaters LLP, special U.S. counsel to the Co-Issuers, (B) Alston & Bird LLP, counsel to the Trustee, and (C) Appleby (Cayman) Ltd., Cayman Islands counsel to the Issuer, in each case dated the First Refinancing Date, in form and substance satisfactory to the Issuer;

(iv) an Officer's certificate of each of the Co-Issuers stating that, to the best of the signing Officer's knowledge, the Applicable Issuer is not in default under the Indenture and that the issuance of the First Refinancing Notes applied for by it will not result in a default or a breach of any of the terms, conditions or provisions of, or constitute a default under, its organizational documents, any indenture or other agreement or instrument to which it is a party or by which it is bound, or any order of any court or administrative agency entered in any Proceeding to which it is a party or by which it may be bound or to which it may be subject; that all conditions precedent provided in the Indenture and this Supplemental Indenture relating to the authentication and delivery of the First Refinancing Notes applied for by it have been complied with; and that all expenses due or accrued with respect to the Offering of the First Refinancing Notes or relating to actions taken on or in connection with the First Refinancing Date have been paid or reserves therefor have been made. The Officer's certificate of the Issuer shall also state that all of its representations and warranties contained in the Indenture and this Supplemental Indenture are true and correct as of the First Refinancing Date;

(v) an Officer's certificate of the Issuer to the effect that it has received a letter signed by the Rating Agency confirming that (A) the Class A-1-R Notes are rated "AAA(sf)" by S&P, (B) the Class A-2-R Notes are rated "AAA(sf)" by S&P, (C) the Class B-R Notes are rated at least "AA(sf)" by S&P and (D) the Class C-R Notes are rated at least "A(sf)" by S&P; and

(vi) an Issuer Order by each Co-Issuer directing the Trustee to authenticate the First Refinancing Notes in the amounts and names set forth therein and to apply the proceeds thereof to redeem the Class A-1 Notes, the Class A-2 Notes, the Class B Notes and the Class C Notes issued on the Closing Date at the applicable Redemption Prices therefor on the First Refinancing Date.

3. Consent of the Holders of the First Refinancing Notes.

Each Holder or beneficial owner of a First Refinancing Note, by its acquisition thereof on the First Refinancing Date, shall be deemed to agree to the terms of the Indenture including the amendments set forth in this Supplemental Indenture and the execution of the Co-Issuers and the Trustee hereof.

4. Governing Law.

THIS SUPPLEMENTAL INDENTURE AND EACH NOTE AND ANY CLAIM, CONTROVERSY OR DISPUTE ARISING UNDER OR RELATED TO THIS SUPPLEMENTAL INDENTURE, THE RELATIONSHIP OF THE PARTIES, AND/OR THE INTERPRETATION AND ENFORCEMENT OF THE RIGHTS AND DUTIES OF THE PARTIES SHALL BE CONSTRUED IN ACCORDANCE WITH AND GOVERNED IN ALL RESPECTS (WHETHER IN CONTRACT, TORT OR OTHERWISE) BY THE LAW OF THE STATE OF NEW YORK WITHOUT REGARD TO CONFLICT OF LAWS PRINCIPLES THAT WOULD RESULT IN THE APPLICATION OF ANY LAW OTHER THAN THE LAW OF THE STATE OF NEW YORK.

5. Execution in Counterparts.

This Supplemental Indenture may be executed in any number of counterparts (including by facsimile or other electronic means), each of which so executed shall be deemed to be an original, but all such counterparts shall together constitute but one and the same instrument. Counterparts may be executed and delivered via facsimile, email or other transmission method and may be executed by electronic signature (including, without limitation, any .pdf file, .jpeg file, or any other electronic or image file, or any "electronic signature" as defined under the U.S. Electronic Signatures in Global and National Commerce Act or the New York Electronic Signatures and Records Act, which includes any electronic signature provided using Orbit, Adobe Fill & Sign, Adobe Sign, DocuSign, or any other similar platform) and any counterpart so delivered shall be valid, effective and legally binding as if such electronic signatures were handwritten signatures and shall be deemed to have been duly and validly delivered for all purposes hereunder.

6. Concerning the Trustee.

The recitals contained in this Supplemental Indenture shall be taken as the statements of the Co-Issuers, and the Trustee assumes no responsibility for their correctness. Except as provided in the Indenture, the Trustee shall not be responsible or accountable in any way whatsoever for or with respect to the validity, execution or sufficiency of this Supplemental Indenture and makes no representation with respect thereto. In entering into this Supplemental Indenture, the Trustee shall be entitled to the benefit of every provision of the Indenture relating to the conduct of or affecting the liability of or affording protection to the Trustee, including its right to be compensated, reimbursed and indemnified, whether or not elsewhere herein so provided.

7. Non-Petition; Limited Recourse.

The parties hereto agree to the provisions set forth in Sections 2.7(i), 5.4(d) and 13.1(d) of the Indenture, and such provisions are incorporated in this Supplemental Indenture, *mutatis mutandis*.

8. No Other Changes.

Except as provided herein, the Indenture shall remain unchanged and in full force and effect, and each reference to the Indenture and words of similar import in the Indenture, as amended hereby, shall be a reference to the Indenture as amended hereby and as the same may be

further amended, supplemented and otherwise modified and in effect from time to time. This Supplemental Indenture may be used to create a conformed amended and restated Indenture for the convenience of administration by the parties hereto.

9. Execution, Delivery and Validity.

Each of the Co-Issuers (i) represents and warrants to the Trustee that this Supplemental Indenture has been duly and validly executed and delivered by it and constitutes its legal, valid and binding obligation, enforceable against it in accordance with its terms and (ii) directs the Trustee to execute this Supplemental Indenture and acknowledges and agrees that the Trustee will be fully protected in relying upon the foregoing direction.

10. Binding Effect.

This Supplemental Indenture shall be binding upon and inure to the benefit of the parties hereto and their respective successors and assigns.

IN WITNESS WHEREOF, the parties hereto have caused this Supplemental Indenture to be duly executed and delivered by their respective proper and duly authorized officers as of the day and year first above written.

Executed as a Deed by:

ICG US CLO 2021-1, LTD.,
as Issuer

By: _____

Name:

Title:

ICG US CLO 2021-1, LLC,
as Co-Issuer

By: _____
Name:
Title:

U.S. BANK TRUST COMPANY, NATIONAL
ASSOCIATION,
as Trustee

By: _____
Name:
Title:

Acknowledged and consented to by:

ICG DEBT ADVISORS LLC – MANAGER SERIES,
as Collateral Manager

By: _____

Name:

Title:

ANNEX A

Designation	Class A-1-R Notes	Class A-2-R Notes	Class B-R Notes	Class C-R Notes
Type	Floating	Floating	Floating	Floating
Issuer(s)	Co-Issuers	Co-Issuers	Co-Issuers	Co-Issuers
Initial Principal Amount (U.S.\$)	244,000,000	12,000,000	48,000,000	24,000,000
Expected S&P Initial Rating	"AAA (sf)"	"AAA (sf)"	"AA (sf)"	"A (sf)"
Interest Rate	Benchmark Rate + 1.27%	Benchmark Rate + 1.60%	Benchmark Rate + 1.85%	Benchmark Rate + 2.20%
Deferred Interest Notes	No	No	No	Yes
Listed Notes	No	No	No	No
Re-Pricing Eligible Notes	No	No	No	Yes
Stated Maturity (Payment Date in)	April 2034	April 2034	April 2034	April 2034
Minimum Denominations (U.S.\$) (Integral Multiples)	250,000 (1)	250,000 (1)	250,000 (1)	250,000 (1)
Ranking:				
Priority Class(es)	None	A-1	A-1, A-2	A-1, A-2, B
Pari Passu Class(es)	None	None	None	None
Junior Class(es)	A-2, B, C, D, E, Subordinated	B, C, D, E, Subordinated	C, D, E, Subordinated	D, E, Subordinated